



SOLUTION OVERVIEW

CertFocus, an equity partner of **ISO- Insurance Services Office** a **Verisk** company; is a web based certificate of insurance (**COI**) and document management solution. **CertFocus** transfers the risk away from your organization & puts the risk back on to the shoulders of your insured sub-contractors, vendors, suppliers and/or property occupants. **CertFocus** collects and validates your incoming **COI's** against your insurance requirements. **CertFocus** was pioneered and developed by insurance industry veterans that understand the importance of financial security.

CertFocus users are the:

- Chief Financial Officer
- Purchasing / Procurement Department
- Risk Management Department
- Insurance Management Department

CertFocus automates the collection, validation, renewal and management of:

Certificates of Insurance (COI's)	Prequalification Forms	Workers Compensation Waivers
Contracts	Indemnification Agreements	Other Related Documents

Certificate management is a resource heavy and costly function that most organizations are challenged with. **CertFocus** will help you do it better, will save you money and will help you become more efficient. Our delivery model is a SaaS (software as a service), we require no long term commitments and no software downloads. You and your team will be provided with secured Login access to your own dashboard, which will provide you with complete real-time transparency on the status of your documents.

Benefits of CertFocus:

- Fully automate the collection, management and renewal of your certificates of insurance from your vendors/suppliers/sub-contractors/property occupants
- Monitors the AM Best Ratings
- Checks all coverage's, additional insured wording, wavers of subrogation against your requirements
- All operations, development and management resources are based in the United States
- 24x7 access to your documents
- Dedicated Account Manager
- Entirely web based solution
- Unlimited users and levels of access
- Customizable hierarchy
- Manage multiple documents (indemnification agreements, contracts and any other agreements)
- Seamless integration with your accounting software
- Systems and procedures reviewed and monitored by our equity partner: **Insurance Services Office (ISO)**
- **60 Day Risk Free Trial**

